

# 2009-2010 Brandeis University Financial Aid Application for Continuing Students

In order to renew your need-based financial aid package, or to apply for financial aid for the first time, please complete all sections of this form fully and completely. If you are a dependent student, you and at least one parent must sign and date this form. If you are an independent student, only you must sign and date this form. **To receive priority for Brandeis scholarship funds, please return this form, along with a signed copy of your and/or your parent(s)/spouse's 2008 Federal Income Tax Returns, with all pages, schedules and W-2s, to College Board IDOC, P.O. Box 4017, Mount Vernon, IL 62864 by April 17, 2009. Your documents must be accompanied by an IDOC Cover Sheet, available online at <https://idoc.collegeboard.com/>.**

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## Student Information

Name (Last, first, middle): \_\_\_\_\_

Social Security Number: \_\_\_\_\_

### 1. What is your FAFSA filing status? Please check one of the following boxes:

- I filed my Free Application for Federal Student Aid (FAFSA) on \_\_\_\_\_ date
- I have not yet filed my FAFSA application but will do so online at [www.fafsa.ed.gov](http://www.fafsa.ed.gov) as soon as possible.

### 2. What is your tax filing status? Please check one of the following boxes:

- A signed copy of my 2008 Federal Income Tax Return, with all pages, schedules and W-2s, has already been submitted.
- A signed copy of my 2008 Federal Income Tax Return, with all pages, schedules and W-2s, is enclosed with this form or will be submitted by \_\_\_\_\_ date
- I did not file, and am not required to file, a 2008 Federal Income Tax Return.

### 3. Please list any funds or contributions you expect from the following sources in 2009-10:

Outside Scholarships/Employer Tuition Benefits (please list sources and amounts): \_\_\_\_\_

Contribution from Parents: \$ \_\_\_\_\_ Contributions from Others: \$ \_\_\_\_\_

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## Parent Information - This section pertains to the parent(s) with whom you live.

### 1. What is your parent(s)' marital status as of today? Please check one of the following:

- Married/Remarried  Single
- Divorced/Separated  Widowed

### 2. What is your parent(s)' tax filing status? Please check one of the following:

- A signed copy of my parent(s)' 2008 Federal Income Tax Return, with all pages, schedules and W-2s, has already been submitted.
- A signed copy of my parent(s)' 2008 Federal Income Tax Return, with all pages, schedules and W-2s, is enclosed with this form or will be submitted by \_\_\_\_\_ date
- My parent(s) did not file, and was/were not required to file, a 2008 Federal Income Tax Return.

### 3. Please report the sources of your parent(s)' 2008 untaxed income:

Social Security: \$ \_\_\_\_\_ Flexible Spending Accounts: \$ \_\_\_\_\_

Child Support Received: \$ \_\_\_\_\_ TANF: \$ \_\_\_\_\_

Housing/Food Allowance: \$ \_\_\_\_\_

Contributions to Retirement Plans (e.g., 401(K), 403(B), IRAs, etc.): \$ \_\_\_\_\_

Other (please explain): \$ \_\_\_\_\_

### 4. Do your parent(s) own a home? yes no If yes, please answer the following questions:

Current home value: \$ \_\_\_\_\_ Current home debt (including equity loans): \$ \_\_\_\_\_

Home purchase year: \_\_\_\_\_ Home Purchase Price: \$ \_\_\_\_\_

5. Do your parent(s) own other real estate?  yes  no If yes, please answer the following questions\*:

Current RE value: \$ \_\_\_\_\_ Current RE debt (including equity loans): \$ \_\_\_\_\_  
 RE purchase year: \_\_\_\_\_ RE Purchase Price: \$ \_\_\_\_\_

(\*If more than one property is owned, please report the others in the last section of this form.\*)

6. Do your parent(s) own a business?  yes  no If yes, please answer the following questions:

Current business value: \$ \_\_\_\_\_ Current business debt \$ \_\_\_\_\_  
 Percentage of business owned by mother/stepmother \_\_\_\_\_  
 Percentage of business owned by father/stepfather \_\_\_\_\_  
 Number of employees \_\_\_\_\_

(\*If more than one business is owned, please report the others in the last section of this form.\*)

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### Household Information

If you are a dependent student, please list the people in your custodial parent(s)' household in the grid below. Please include yourself, your parent(s), and any other individuals for whom your parent(s) will provide more than half of their support in 09-10. If you are an independent student, please list the people in your household in the grid below. Please include yourself, your spouse (if applicable), and any other individuals for whom you will provide more than half of their support in 09-10. (Please attach an additional sheet if necessary.)

Full Name	Age	Relationship to Student	College Attending in 2009-10	Year in College
		Self		

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### Noncustodial Parent Information (if applicable)- This section pertains to the parent(s) with whom you do NOT live.

1. If your biological parents are divorced or separated, what is your noncustodial parent(s)' filing status? Please check one of the following:

- Not applicable. Brandeis University does not require my noncustodial parent(s)' information. (If you are not sure if this information is required, please contact us.)
- A signed copy of my noncustodial parent(s)' 2008 Federal Income Tax Return, with all pages, schedules and W-2s, has already been submitted.
- A signed copy of my noncustodial parent(s)' 2008 Federal Income Tax Return, with all pages, schedules and W-2s, is enclosed with this form or will be submitted by \_\_\_\_\_.  

date
- My noncustodial parent(s) did not file, and was/were not required to file, a 2008 Federal Income Tax Return.

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**Special Circumstances** (Please indicate any special circumstances that will affect your ability to contribute to educational costs. Please attach an additional sheet if necessary.)

### Signatures

I hereby attest that all of the information reported on this form is complete and correct to the best of my knowledge.

\_\_\_\_\_  
Student Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent/Spouse Signature

\_\_\_\_\_  
Date