

# Brandeis University 2009-2010 Verification Worksheet Federal Student Aid Programs

OMB Number 1845-0041

Your application was selected for review in a process called "Verification." In this process, Brandeis University will compare the information provided on your Free Application for Federal Student Aid (FAFSA) with signed copies of your and your parent(s)/spouse's (if applicable) 2008 Federal tax forms, or with W-2 forms or other financial documents. By Federal law (34 CFR, Part 668), the University is required to obtain and review the above information from all selected students prior to awarding Federal aid. If there are differences between the information you provided on the FAFSA and your financial documents, your FAFSA will need to be corrected by you or Brandeis University accordingly. Please be advised that any differences in information may result in an adjustment to your financial aid award.

## Instructions

1. Complete Sections A through D clearly and completely.
2. If you are a dependent student, you and at least one parent must sign and date Section E. If you are an independent student, only you must sign and date Section E (your spouse's signature is optional).
3. Mail the worksheet and, if you have not already done so, a copy of your and your parent(s)/spouse's (if applicable) 2008 Federal tax forms, and other indicated documentation, to the **Office of Student Financial Services, Brandeis University, MS 027, Waltham, MA 02454-9110.**

## A. Student Information

Last name	First name	M.I.	Social Security Number
Address (include Apt. number)			Date of Birth
City	State	Zip Code	Phone Number (include area code)

## B. Family Information

**Dependent Students** - In the grid below, please list the people in your custodial parent(s)' household; include

- **yourself** and **your parent(s)** (including stepparent), even if you don't live with your parents, and
- **your parent(s)' other children**, even if they don't live with your parent(s), if (a) your parent(s) will provide more than half of their support from July 1, 2009 to June 30, 2010, or (b) the children would be required to provide parental information when applying for federal student aid, and
- **other people if they now live with your parent(s)**, and your parent(s) provide more than half of their support and will continue to do so from July 1, 2009 to June 30, 2010.

Also, write in the name of the college for any household member, excluding your parent(s), who will be attending college at least half-time between July 1, 2009 and June 30, 2010, and will be enrolled in a degree or certificate program. If you need more space, please attach a separate page.

**Independent Students** (You are an independent student if any of the following conditions apply: you were born before January 1, 1986; you are a graduate student; you are married; you have children, or other dependents, who receive more than half of their support from you; you are an orphan, or were a ward of the court since age 13; you are an emancipated minor or are/were under legal guardianship; you are homeless; you are a veteran of the U.S. Armed Forces; or, you are currently serving on active duty in U.S. Armed Forces for purposes other than training.) - In the grid below, please list the people in your household; include:

- **Yourself**, and **your spouse**, if applicable, and
- **your children**, if you will provide more than half of their support and will continue to do so from July 1, 2009 to June 30, 2010 and,
- **other people if they now live with you**, and you provide more than half of their support and will continue to do so from July 1, 2009 to June 30, 2010.

Also, write in the name of the college for any household member who will be attending college at least half-time between July 1, 2009 and June 31, 2010, and will be enrolled in a degree or certificate program. If you need more space, please attach a separate page.

Full Name	Age	Relationship to Student	College Attending in 2009-2010
		<b>Self</b>	

### C. Student's Tax Forms and Income Information (All Applicants)

- Check one of the following boxes. (Tax returns include the 2008 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return.) If you did not keep a copy of the tax return, request a copy from your tax preparer or a copy of an Internal Revenue Service form that lists your tax information.
  - A copy of my Federal Income Tax Return has already been submitted to the Office of Student Financial Services.
  - A copy of my Federal Income Tax Return will be submitted to the Office of Student Financial Services by \_\_\_\_\_.  
date
  - I did not file, and am not required to file, a 2008 Federal Income Tax Return.
- Report below all amounts received in 2008 for child support and other untaxed income (see question 47 on the FAFSA).

Sources of Untaxed Income	Amount	Sources of Untaxed Income	Amount
Child Support		Pre-tax Contributions to Retirement	
Workman's Compensation		Cash support from friends/family (other than parents) for college	
Untaxed Pensions		Other:	

- If you did not file, and are not required to file, a Federal Income Tax Return, list below your employer(s) and any income received in 2008.

Sources of Income (From the W-2 Form or other earnings statements)	Amount

### D. Parent(s)/Spouse's Tax Forms and Income Information

- Check one of the following boxes. (Tax returns include the 2008 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return.) If your parent(s)/spouse did not keep a copy of the tax return, a copy should be requested from a tax preparer or a form should be obtained from the Internal Revenue Service listing tax information.
  - A copy of my parent(s)/spouse's Federal Income Tax Return has already been submitted to the Office of Student Financial Services.
  - A copy of my parent(s)/spouse's Federal Income Tax Return will be submitted to the Office of Student Financial Services by \_\_\_\_\_.  
date
  - My parent(s)/spouse did not file, and are/is not required to file, a 2008 Federal Income Tax Return.
- Report below all amounts received by your parent(s)/spouse in 2008 for child support and other untaxed income (see question 95 on the FAFSA).

Sources of Untaxed Income	Amount	Sources of Untaxed Income	Amount
Child Support		Pre-tax Contributions to Retirement (403 (b), 401(k), IRA, SEP)	
Workman's Compensation		Untaxed IRA/Pension Distributions	
Housing/Food Allowance		Other:	

- If your parent(s)/spouse did not file, and are/is not required to file, a Federal Income Tax Return, list below your parent(s)/spouse's employer(s) and any income received in 2008.

Sources of Income (From the W-2 Form or other earnings statements)	Amount

### E. Signatures

By signing this worksheet, I (we) certify that all the information reported on it is complete and correct. I understand that if I (we) give false or misleading information on this worksheet, I (we) may be fined, sentenced to jail, or both.

Student \_\_\_\_\_

Date \_\_\_\_\_

Parent/Spouse \_\_\_\_\_

Date \_\_\_\_\_