

2023/2024 Tuition Remission Application Instructions Attending Other Institutions - for Faculty/SGM Dependent's Child

The tuition remission policy can be found on the Brandeis University Human Resources webpage <http://www.brandeis.edu/humanresources/benefits/tuition/index.html>.

This benefit may be revised or amended by the University at any time without notice.

Parent instructions:

1. Complete and sign the Tuition Remission Application for **Dependent Children Attending Other Institutions**.
 - a. All employees are required to provide proof of dependency by submitting a photocopy of the **top portion** (please do not send financial portion) of your latest IRS Tax Return listing the child as a dependent before the tuition remission benefit will be approved. Returns should be faxed to 781-736-4466 or submitted to the Benefits section of Human Resources, MS 118. **(Do not email for your security)**
2. Forward or have your child deliver the **Verification of Tuition and Student Status** form and instructions to the appropriate department for completion at your child's college or university.
 - a. **Please direct the college or university to return the completed form to Brandeis University, Benefits section, MS 118, 415 South St. Waltham MA 02453** or if your child returns the completed form to you; you may submit it along with your application.
3. The **Application** and **IRS** forms must be completed and forwarded to the Benefits section a minimum of two months prior to the semester for which the tuition remission is desired. The **Tuition Verification and Student Status** form must be submitted at least one month prior to 1st payment due date.
4. Once all documents have been received Benefits will determine eligibility, calculate the tuition grant payable, and request that the payment be processed. The grant will be paid in US dollars only. Accounts Payable will process the payment request. Confirmation of payment will be sent to the e-mail address provided on your application.
 - a. Payments for the fall semester are paid after the start of our fiscal year, July 1.
 - b. Payments for spring semester due within the first 10 days of the calendar year, the payment will be paid in the previous year.
5. You only need to contact the Benefits section if you are having the school send the **Verification form** to us and you do not receive a confirmation of payment email within 2 weeks of payment due date. Please contact the child's school to verify the date the application was mailed to the Brandeis Benefits section.

Institution Instructions:

1. Please complete the information requested on the enclosed Brandeis University **Verification of Tuition and Student Status** form at least one month prior to 1st payment due date.
Please return the completed form to:

**Brandeis University
Human Resources, MS 118
415 South Street Waltham, MA 02453-9110
or Fax (781) 736-4466**

2. The Brandeis University Tuition Grant is applicable to **tuition expenses only** for full-time undergraduate degrees. Please exclude any fees or other charges from reported tuition amounts. Please also include actual amounts; Brandeis is unable to authorize a payment based on estimated amounts.

Brandeis University Child Tuition Remission Application
Dependent Children Attending Other Institutions – Faculty/SMG
2023/2024

Please read the accompanying instructions for completing this form for the 2023/2024 academic year. Completed applications must be received by Brandeis Benefits minimum of two months prior to the semester for which the tuition remission is desired.

NO EARLIER VERSIONS OF THE APPLICATION WILL BE ACCEPTED

<http://www.brandeis.edu/humanresources/benefits/tuition/index.html>

To Be Completed by Employee/Parent

Benefit Overview & Eligibility

Tuition remission benefits are provided for dependent children of eligible employees. The benefit provides assistance for eight (8) academic semesters (they need not be consecutive) in an undergraduate program only. It does not apply to graduate study. If you were hired and/or eligible for this benefit after January 1, 1985*, a tuition remission benefit of \$3,500 per academic year or 75% of the chosen college's tuition cost, whichever is less, is applicable. **This program may be revised or amended by the University at any time without notice.**

Eligibility

- 1) One of the parents is:
 - a. A full-time professor, associate professor, assistant professor, research professor, associate research professor, assistant research professor, professor of the practice, distinguished scientist, associate professor of the practice, senior scientist or senior fellow at Brandeis University;
 - b. "A full-time instructor, senior lecturer, lecturer, and all faculty who hold 'in-residence' status, except those who have an affiliation only with a Center or Institute, who has completed three years of full-time service";
 - c. A full-time member of the senior management staff.
- 2) The student is a natural born, adopted, foster child or stepchild. A foster child must have resided in the employee's home for five years prior to enrollment and the employee must have supported the foster child. **Proof of dependency under IRS regulations is required.**
- 3) The student meets all requirements and is accepted by the Admissions Committee as a full-time matriculated student in the undergraduate program.

*If you were hired and eligible for this benefit prior to December 31, 1984, please contact Human Resources 781-736-4451 for additional information.

All employees are required to provide proof of dependency by submitting a photocopy of the **top portion (please do not send financial portion) of your latest IRS tax return listing the child as a dependent**

Employee Information

Employee Name: _____ Date of Hire: _____
Employee Title: _____ Employee Status: a) Full-Time Professors, Scientists
Department _____ (see eligibility above) b) Instructors, Lecturers,
Email: _____ In- Residence faculty
 c) Senior Management

Student Information

Student Name: _____ Class of: 20_____
Student ID# or SSN: _____ Semester: _____
Name of School: _____ Date of Birth: _____
Is he/she receiving other scholarship aid? Yes No
(Amount of tuition remission may be reduced by other scholarships.)

For Dependent Children: I declare that, in accordance with the Brandeis University Tuition Remission Policy, the student is my unmarried dependent child under current IRS tax code regulation.

Currently, this benefit is not considered taxable income for most eligible participants. If your child does **not** qualify as a dependent in accordance with the IRS dependent eligibility rules, then the benefit will not be granted. If you received tuition in excess of the policy then the benefit will be considered taxable income to you.

Employee Signature

I have read and understand the provisions of the Tuition Remission Program as described on the Human Resources website <http://www.brandeis.edu/humanresources/benefits/tuition/index.html>. I agree to notify the Benefits section if my child should **withdraw** from his/her college at any time. I certify that the information on this application is correct and complete.

(Employee Signature)

(Date)

2023/2024 Verification of Tuition and Student Status
 Brandeis University Dependent Children Attending Other Institutions

Parent Name: _____

To Be Completed By School

Student Name: _____

Student is eligible to receive scholarship grant for children of Brandeis University faculty and senior managers.

Student ID#: _____

Scholarships only apply to students in full-time undergrad degree programs for up to 4 academic years.

Expected Graduation Date: _____

Student enrolled or been accepted for admission as a **full-time undergraduate** for the AY **2023/2024**? Yes No

Is student a candidate for Associate Bachelor's degree?

	Tuition Charge	Due Date	Please list any other scholarships, grants, or other forms of assistance being received that is designated for <u>Tuition only</u> (excludes loans, work study, and payments by the student or their parent).
Fall 2023	\$ _____	_____	
Spring 2024	\$ _____	_____	
Third Payment <i>[if following a trimester (fall, winter, and spring) payment schedule]</i>	\$ _____	_____	
			\$ _____ Total 2023/2024

Payments will be made to the institution on dates requested. If student fails to matriculate or leaves the institution before the end of the academic year, Brandeis University will be refunded in accordance with regulations governing the institutions adjustment of student accounts.

Form Completed by: *(please fill in your information here)*

Signature

Date

Print Name & Title

Email

College

Phone

Check Payments should be mailed to:

If you prefer electronic payment to your school or student's account please attach all pertinent information including:

- **Instructions regarding how to make payment**
- **Banking information**
- **Student account info**

College or University should return completed form to:

Office of Human Resources, MS 118
 Brandeis University
 415 South Street
 Waltham, MA 02453-9110
 or Fax (781) 736-4466

Please return completed form to Brandeis University minimum 1 month before 1st payment due date.

Brandeis University Approval for Payment (Brandeis University Use Only)

R B S EE Years of Service: _____ Total Amount Approved: \$ _____

Fall 2023 Payment: \$ _____ Spring 2024 Payment: \$ _____ Trimester Payment: \$ _____

Benefits Approval: _____ (Date)