

# Brandeis University Office of Financial Aid

## Parent Projected 2021 Income Worksheet - End of Year

Please use the following worksheet to calculate your family's projected 2021 income. If a particular line item does not apply, please write "N/A" in the space provided. **If necessary, please submit a letter explaining your circumstances to the Office of Student Financial Services along with all indicated documentation.**

*Student Name:* \_\_\_\_\_ *Sage ID:* \_\_\_\_\_

- 1. Date parent's employment ceased (if applicable) \_\_\_\_\_  
*(attach a letter of termination or documentation of medical inability to work, if not already submitted)*
- 2. Income earned from work (W2) by Parent 1 from 1/1/21 to 12/31/21 *(attach copy of most recent pay stub from each job worked)* 2. \$ \_\_\_\_\_
- 3. Income earned from work (W2) by Parent 2 from 1/1/21 to 12/31/21 *(attach copy of most recent pay stub from each job worked)* 3. \$ \_\_\_\_\_
- 4. Parent(s)' other projected taxable income from 1/1/21 to 12/31/21:
  - a. Income earned from business (Sole Proprietorship, S-Corporation, or Partnership) a. \$ \_\_\_\_\_
  - b. Income earned from real estate b. \$ \_\_\_\_\_
  - c. State unemployment compensation (attach copy of recent benefit statement) c. \$ \_\_\_\_\_
  - d. Federal Pandemic Unemployment Compensation program (FPUC) d. \$ \_\_\_\_\_
  - e. Severance benefits *(attach documentation of company severance package, if not already submitted)* e. \$ \_\_\_\_\_
  - f. Social Security benefits *(attach copy of most recent SS statement)* f. \$ \_\_\_\_\_
  - g. Interest and dividend income g. \$ \_\_\_\_\_
  - h. Other (please explain) h. \$ \_\_\_\_\_

**Total projected taxable 2021 income (lines 2-4h)** \$ \_\_\_\_\_

- 5. Parent(s)' projected untaxed income:
  - a. Social Security benefits a. \$ \_\_\_\_\_
  - b. Deductible IRA and/or SEP payments b. \$ \_\_\_\_\_
  - c. Payments to tax-deferred pension and savings plans (e.g., 401(K) and 403(b)) c. \$ \_\_\_\_\_
  - d. Child support and/or alimony d. \$ \_\_\_\_\_
  - e. TANF/welfare benefits e. \$ \_\_\_\_\_
  - f. Untaxed portions of pensions f. \$ \_\_\_\_\_
  - g. Worker's compensation g. \$ \_\_\_\_\_
  - h. Other (please explain) \_\_\_\_\_ h. \$ \_\_\_\_\_

**Total projected untaxed 2021 income (lines 5a-5h)** \$ \_\_\_\_\_

The information provided on this form is accurate and complete to the best of our knowledge. We have already provided or will provide our signed complete 2019 and/or 2020 federal tax returns\*, including all schedules, W-2s and business returns if applicable. We understand our financial aid may be revised and repaid based on actual year-end income.

\_\_\_\_\_  
Parent 1's signature

\_\_\_\_\_  
Parent 2's signature

**Please return this form, with all necessary documentation, to the Office of Student Financial Services,  
Brandeis University, 415 South Street, MS 027, Waltham, MA 02453 \* finaid@brandeis.edu**