

Brandeis University Office of Financial Aid

Parent Projected 2023 Income Worksheet - End of Year

Please use the following worksheet to calculate your family's projected 2023 income. If a particular line item does not apply, please write "N/A" in the space provided. **If necessary, please submit a letter explaining your circumstances to the Office of Student Financial Services along with all indicated documentation.**

Student Name: _____ *Student ID:* _____

1. Date parent's employment ceased (if applicable)
(attach a letter of termination or documentation of medical inability to work, if not already submitted) 1. _____

2. Income earned from work (W2) by Parent 1 from 1/1/23 to 12/31/23 *(attach copy of most recent pay slip from each job worked)* 2. \$ _____

3. Income earned from work (W2) by Parent 2 from 1/1/23 to 12/31/23
(attach copy of most recent pay slip from each job worked) 3. \$ _____

4. Parent(s)' other projected taxable income from 1/1/23 to 12/31/23:
 - a. Income earned from business (Sole Proprietorship, S-Corporation, or Partnership) 4a. \$ _____
 - b. Income earned from real estate b. \$ _____
 - c. State unemployment compensation (attach copy of recent benefit statement) c. \$ _____
 - d. Severance benefits *(attach documentation of company severance package, if not already submitted)* d. \$ _____
 - e. Social Security benefits *(attach copy of most recent SS statement)* e. \$ _____
 - f. Interest and dividend income f. \$ _____
 - g. Other (please explain) g. \$ _____

Total projected taxable 2023 income (lines 2-4h) \$ _____

5. Parent(s)' projected untaxed income:
 - a. Social Security benefits a. \$ _____
 - b. Deductible IRA and/or SEP payments b. \$ _____
 - c. Payments to tax-deferred pension and savings plans
(e.g., 401(K) and 403(b)) c. \$ _____
 - d. Child support and/or alimony d. \$ _____
 - e. TANF/SNAP benefits e. \$ _____
 - f. Untaxed portions of pensions f. \$ _____
 - g. Worker's compensation g. \$ _____
 - h. Other (please explain) _____ h. \$ _____

Total projected untaxed 2023 income (lines 5a-5h) \$ _____

The information provided on this form is accurate and complete to the best of our knowledge. We have already provided or will provide our signed complete 2021 and/or 2022 federal tax returns*, including all schedules, W-2s and business returns if applicable. We understand our financial aid may be revised and repaid based on actual 2023 year-end income.

Parent 1's signature

Parent 2's signature

**Please return this form, with all necessary documentation, to the Office of Student Financial Services,
Brandeis University, 415 South Street, MS 027, Waltham, MA 02453 * finaid@brandeis.edu**