

# Brandeis University 2024-2025 Asset Clarification Form

Student's Name: \_\_\_\_\_

Student ID: \_\_\_\_\_

**Instructions:** In reviewing your application(s) for financial aid we have identified some information that needs clarification. Please complete **ONLY** the section(s) below as indicated or for which a missing document request is outstanding. Use information accurate as of \_\_\_\_\_, the date you filed the Free Application for Federal Student Aid (FAFSA).

## CASH, SAVINGS, AND CHECKING

	Parent(s)	Student/Spouse
Value of cash, savings, checking account(s)	_____	_____
(Please attach documentation of the value of these assets as of the day your FAFSA was filed ex. account statements)		

## INVESTMENTS

Value of investments	_____	_____
<i>Investments do not include the home you live in, the value of life insurance, nor retirement plans.</i>		
(Please attach documentation of the value of these assets as of the day your FAFSA was filed ex. account statements)		

You/ your parents have interest and/or dividend income reported on your most recent tax return or the CSS PROFILE in the amount of \$\_\_\_\_\_. However, the corresponding value of assets was reported as \$\_\_\_\_\_, which is not consistent with the current rate of return. Please provide a written explanation and attach it to this form.

My high interest income is due to the redemption of a bond during the 2022 tax year.  
(Please attach documentation of the interest income received from this bond. For example a 1099-INT)

## REAL ESTATE

	Total Value	Total Debt
Real Estate #1 Purchase Year & Price: _____	\$ _____	\$ _____
<i>Do not include primary residence unless it is a multi-family dwelling. If debt is higher than value, please attach an explanation.</i>		

Is this a multi-family dwelling?                      Yes                      No

If yes, percentage that is a rental property: \_\_\_\_\_  
*For example, in a duplex or a 2-story apartment building where you/your parent(s)/spouse reside in a portion of the dwelling and the two units are of approximately the same size, you would indicate that 50% equals the percent that is rental property.*

Real Estate #2 Purchase Year & Price: _____	\$ _____	\$ _____
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Real Estate #3 Purchase Year & Price: _____	\$ _____	\$ _____
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If you have additional properties, attach a separate sheet listing purchase price, purchase year, real estate value and debt. I certify that the information included on this form is true and I am willing to provide additional documentation if requested. **You (and one of the parents listed above, if dependent) must sign below.**

\_\_\_\_\_  
Student's Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent's Signature

\_\_\_\_\_  
Date