Brandeis University Office of Financial Aid
Parent Projected 2024 Income Worksheet - End of Year

Please use the following worksheet to calculate your family's projected 2024 income. If a particular line item does not apply, please write "N/A" in the space provided. **If necessary, please submit a letter explaining your circumstances to the Office of Student Financial Services along with all indicated documentation.**

Student Name:_____ ***Student ID***:_____

1. Date parent's employment ceased (if applicable) ***(attach a letter of termination or documentation of medical inability to work, if not already submitted)*** — 1. _____
2. Income earned from work by Parent 1 from 1/1/24 to 12/31/24 ***(attach copy of most recent pay slip from each job worked)*** — 2. $_____
3. Income earned from work by Parent 2 from 1/1/24 to 12/31/24 ***(attach copy of most recent pay slip from each job worked)*** — 3. $_____
4. Parent(s)' other projected taxable income from 1/1/24 to 12/31/24:
   a. Income earned from business (Sole Proprietorship, S-Corporation, or Partnership) — 4a. $_____
   b. Income earned from real estate — b. $_____
   c. State unemployment compensation (attach copy of recent benefit statement) — c. $_____
   d. Severance benefits ***(attach documentation of company severance package, if not already submitted)*** — d. $_____
   e. Social Security benefits ***(attach copy of most recent statement)*** — e. $_____
   f. Interest and dividend income — f. $_____
   g. Other (please explain) — g. $_____

   _____

Total projected taxable 2024 income (lines 2-4h) $_____

5. Parent(s)' projected untaxed income:
   a. Social Security benefits — a. $_____
   b. Deductible IRA and/or SEP payments — b. $_____
   c. Payments to tax-deferred pension and savings plans (e.g., 401(K) and 403(b)) — c. $_____
   d. Child support and/or alimony — d. $_____
   e. TANF/SNAP benefits — e. $_____
   f. Untaxed portions of pensions — f. $_____
   g. Worker's compensation — g. $_____
   h. Other (please explain)_____ — h. $_____

Total projected untaxed 2024 income (lines 5a-5h) $_____

The information provided on this form is accurate and complete to the best of our knowledge. We have already provided or will provide our signed complete 2022 and/or 2023 federal tax returns*, including all schedules, W-2s and business returns if applicable. We understand our financial aid may be revised and repaid based on actual 2024 year-end income.

_____ _____

Parent 1's signature Parent 2's signature

Please return this form, with all necessary documentation, to the Office of Student Financial Services, Brandeis University, 415 South Street, MS 027, Waltham, MA 02453 * finaid@brandeis.edu