

## Brandeis University Office of Financial Aid Student Projected 2019 Income Worksheet

Please complete the following worksheet to calculate your projected 2019 income. If a particular line item does not apply, please write "N/A" in the space provided. **In order to proceed with your appeal of your financial aid award, this form, as well as a letter explaining your circumstances, must be submitted to the Office of Student Financial Services in conjunction with all indicated documentation.**

*Student Name:* \_\_\_\_\_ *Social Security Number:* \_\_\_\_\_

1. Date your employment ceased (if applicable) \_\_\_\_\_  
*(attach a letter of termination or documentation of medical inability to work)*
2. Income earned from work from 1/1/19 to 12/31/19 \$ \_\_\_\_\_  
*(attach copy of most recent pay stub from each job worked)*
3. Other projected taxable income from 1/1/19 to 12/31/19:
  - a. Income earned from business (Sole Proprietorship, S-Corporation, or Partnership) \$ \_\_\_\_\_
  - b. Income earned from real estate \$ \_\_\_\_\_
  - c. Unemployment compensation *(attach copy of most recent unemployment benefit statement)* \$ \_\_\_\_\_
  - d. Severance benefits *(attach documentation of company severance package)* \$ \_\_\_\_\_
  - e. Social Security benefits *(attach copy of most recent SS statement)* \$ \_\_\_\_\_
  - f. Interest and dividend income \$ \_\_\_\_\_
  - g. Other (please explain) \_\_\_\_\_ \$ \_\_\_\_\_

**Total projected taxable 2019 income (lines 2-3g)**

4. Your projected untaxed income:
  - a. Social Security benefits \$ \_\_\_\_\_
  - b. Deductible IRA and/or SEP payments \$ \_\_\_\_\_
  - c. Payments to tax-deferred pension and savings plans (e.g., 401(K) and 415(b)) \$ \_\_\_\_\_
  - d. Child support \$ \_\_\_\_\_
  - e. TANF/welfare benefits \$ \_\_\_\_\_
  - f. Untaxed portions of pensions \$ \_\_\_\_\_
  - g. Worker's compensation \$ \_\_\_\_\_
  - h. Other (please explain) \_\_\_\_\_ \$ \_\_\_\_\_

**Total projected untaxed 2019 income (lines 4a-4h)** \$ \_\_\_\_\_

\_\_\_\_\_  
Signature

**Please return this form, with all necessary documentation, to the Office of Student Financial Services, Brandeis University, MS 027, Waltham, MA 02453.**